June 2023 Presentation

Equipment Services and Building Materials

Diverse group of subsidiaries across building materials and equipment services

Orascom Construction divested one of its construction chemicals subsidiaries (UHC entity) in May 2023 for EGP 1.8 billion

Leading EPC Track Record Across Several Industries and Geographies

Power
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Evolution of Backlog by Geography

Consolidated Backlog by Geography (Excluding BESIX)

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Proven Financing Capabilities

- Funding requirements are supported by strong relationships

Portfolio of Equipment Services, Building Materials, Facility Mgmt. and Concessions

These subsidiaries and investments contributed USD 7.8 million to the Groupôs total net income in Q1 2023[(1)]

Income Statement

Balance Sheet

Equity:

- The movement in reserves relates primarily to

Cash Flow Statement

Results Commentary

Cash flow used in operating activities:

- Operating cash outflow of USD 65.9 million in Q1 2023 compared to 260.7 million in Q1 2022

Note: Figures are based on reviewed financials; full financial statements are available on the corporate website

Cash Flow Statement

Cash flow used in investing activities:

- Cash flow used in investing activities of USD

Appendix

Entrepreneurial Track Record

- **Shareholder return:**

Longstanding Position as Global Contractor of Choice

Track Record and Competitive Strengths

- **Tradition**: construction has been the core business since inception in 1950
  - Orascom Construction PLC is now a leading global company employing c.60,000 people, with over 70 years of experience in MENA markets and 160 years in the United States through Weitz and Contrack Watts
- **Wide variety of core competencies**: execution of large and complex infrastructure, industrial and commercial projects
- **Track record with global presence**: proven track record in over 20 countries across infrastructure, industrial and commercial sectors, with